

DRAFT

Ninth U.S.-China Oil and Gas Industry Forum

AGENDA

Location: Qingdao, China

September 27 - 29, 2009

Theme: "Meeting oil and gas demand in a changing price and cost environment"

DAY 1 Sunday, September 27

4:00 – 6:00 PM **Senior Official and Executive Roundtable discussion**
Introductions, Presentation of White Paper (Proposed Topic: *The Impact of Volatile Market Factors on Oil and Natural Gas Investment*), followed by 3-5 minute executive remarks and facilitated discussion

6:00 – 8:30 PM **Senior Official and Executive Dinner**

DAY 2 Monday September 28

9:00 – 9:30 AM Opening Remarks & Desired Goals for Ninth U.S.-China OGIF
Head of Delegation – China
Head of Delegation – United States

Session 1 – Oil Sector Discussion (Short Presentations with facilitated conversation)

9:30 – 10:00 PM Two 15 minute presentations on:

China's upstream oil plans and policies to encourage foreign participation in upstream project development – NEA/NDRC or Chinese Industry TBD

U.S. company perspectives & interest in China's upstream, including Enhanced Oil Recovery and Carbon Capture and Storage – U.S. Industry TBD

10:00 – 10:15 AM Coffee/Tea Break & Networking

10:15 – 11:15 PM Two 15 minute presentations on:

China oil-related presentation (Suggested topics: Future plans for development of heavy oil in China; or oil exploration and production in the deepwater, and whether foreign investment will be encouraged) – NEA/NDRC or Chinese Industry TBD

U.S. Industry Participation in China's offshore oil sector: the Bohai Bay (or other) deep water experience – U.S. Industry TBD

Facilitated discussion on oil sector issues (30 minutes)

(Unconventional Gas Technology Session will be held concurrently with Oil Sector Discussion)

Session 2 – Gas Sector Discussion – “Maximizing Gas Contributions in an Environmental Era” (Short Presentations with facilitated conversation)

11:15 AM – 12:15 PM Two 15 minute presentations on:

Increasing role of natural gas in China's energy sector, including imports by LNG/pipelines, and gas infrastructure development – NEA/NDRC or Chinese Industry TBD

Natural gas & LNG market development, regulation and policy (focus on United States' experience) – U.S. Industry TBD

Facilitated discussion on gas sector issues (30 minutes)

12:15 – 1:30 PM Lunch (Possible Chinese speaker?)

Session 3 – Unconventional Natural Gas Technology

1:30 – 3:00 PM Two 30 minute presentations on:

Technical advances in unconventional natural gas development: shale and tight sands and CBM – U.S. Industry TBD

China's Untapped Resources: areas of challenge and opportunity, NEA/NDRC or Chinese Industry TBD

Facilitated discussion on gas sector issues (30 minutes)

3:00 – 3:15 PM Coffee/Tea Break & Networking

Session 4 – Taking our Cooperation Abroad: Working Together in Third Countries

3:15 – 4:00 PM Two 15 minute presentations on:

China's changing profile in third countries and future path – NEA/NDRC or Chinese Industry TBD

Lessons learned by strong and successful partnerships in third countries – U.S. Industry TBD

Facilitated discussion on gas sector issues (15 minutes)

4:00 – 4:30 PM OGIF Wrap Up: 15 minutes each side
Deputy Head of Delegation – United States
Deputy Head of Delegation – China

5:00 – 6:30 PM Reception

DAY 3 Tuesday, September 29th

Possible Facility Tour