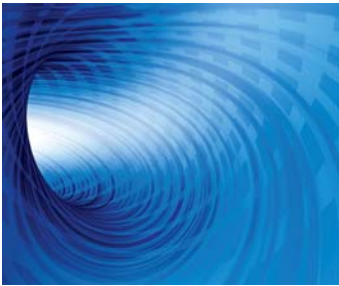


United States Energy Association



Energy Supply Forum

USEA
United States Energy Association

ENERGY SUPPLY FORUM



Wednesday, July 16, 2008 – National Press Club – Washington, DC

DRAFT AGENDA

- 1:30 PM** **Welcome – Barry K. Worthington, Executive Director, U.S. Energy Association**
- 1:35 PM** **Keynote Address – Red Cavaney, President & CEO, American Petroleum Institute**
This presentation will be a stage setting overview for all of the presentations to follow. It is intended to reference:
- Supply/Demand Issues
 - Need to Increase Domestic Supply
 - Domestic Supply Options & Barriers
 - Economic Impact of Not Taking Action
- 2:00 PM** **The Domestic Resource Base – Brenda Pierce, Program Coordinator - Energy Resources Program, U.S. Geological Survey**
This will be an impartial review of the available data regarding the oil and gas resource base in the lower 48; the Outer-Continental Shelf and ANWAR. Also, unconventional resources, particularly oil shale will be reviewed.
- 2:20 PM** **Increasing Domestic Production – Panel Discussion**
Chair: **Jim Slutz, Acting Principal Deputy Assistant Secretary-Fossil Energy, U.S. Department of Energy**
Panelists: **Skip Horvath, President & CEO, Natural Gas Supply Association**
 Carol Berrigan, Senior Director for Nuclear Infrastructure, Nuclear Energy Institute
 Carol Raulston, Senior Vice President of Communications, National Mining Association
 Randy Swisher, Executive Director, American Wind Energy Association
The panel discussion will serve as a dialogue among panelists and with the audience to layout varying perspectives on how domestic production, particularly oil and gas, but also coal; coal to liquids, oil shale, nuclear power and renewables can occur; what and where business is prepared to invest and the barriers to bring additional supplies to market.

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3:00 PM Break

3:20 PM Technology Track Record for Exploration & Production of Oil and Natural Gas – Don Paul, President, Energy and Technologies Strategies

This presentation will describe technological advances currently being deployed that can provide for exploration and production of conventional and unconventional resources in an environmentally acceptable manner.

3:45 PM A View from the States & Canada

Chair: Branko Terzic, Global Regulatory Policy Leader - Energy & Resources, Deloitte & Touche, LLP

Panelists: Mike Smith, Executive Director, Interstate Oil and Gas Compact Commission
Carmen Dybwad, President, Energy Council of Canada

During this panel discussion, state level will provide a perspective from the state level, particularly related to offshore exploration and production. The ability of Canada to continue and prospectively increase exports of all forms of energy to the states will also be detailed.

4:30 PM Efficiency & Renewables as Supply Options – (TO BE CONFIRMED)

Energy efficiency gains can reduce the supply – demand tensions significantly. It clearly has an increasingly important role; along with renewables, both biofuels and for electric power. This closing presentation will stress the importance that both efficiency and renewables can play.

5:00 PM Adjourn

5:00 – Refreshments
5:45 PM