13TH ANNUAL
STATE OF THE ENERGY
INDUSTRY FORUM

Tuesday, January 31, 2017
10:30 – 5:30 PM
National Press Club
529 14th Street, NW • Washington, DC

USEA proudly presents the first of its premier events for 2017! Held annually, The State of the Energy Industry Forum engages leading energy association executives in dialogue and presentations on the latest developments impacting the industry.

Online registration is open until January 27th. Register today! Visit the website at www.USEA.org/events.

<table>
<thead>
<tr>
<th>Confirmed Speakers</th>
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<tr>
<td>Merribel Ayres, Principal</td>
<td>Vicky Bailey, Chairman</td>
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<tr>
<td>Lighthouse Consulting Group, LLC</td>
<td>United States Energy Association</td>
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<tr>
<td><a href="http://www.lighthouseconsultinggrp.com">www.lighthouseconsultinggrp.com</a></td>
<td>@usenergyassn</td>
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<tr>
<td>Jack Gerard, President &amp; CEO</td>
<td>Mike Howard, President &amp; CEO</td>
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<tr>
<td>American Petroleum Institute</td>
<td>Electric Power Research Institute</td>
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<td>@EnergyTomorrow</td>
<td>@EPRINews</td>
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<tr>
<td>Susan Kelly, President &amp; CEO</td>
<td>Maria Korsnick, President &amp; CEO</td>
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<td>American Public Power Association</td>
<td>Nuclear Energy Institute</td>
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<td>@PublicPowerOrg</td>
<td>@NEI</td>
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<tr>
<td>Tom Kuhn, President</td>
<td>Jim Matheson, Chief Executive Officer</td>
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<td>Edison Electric Institute</td>
<td>National Rural Electric Cooperative Association</td>
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<td>@Edison_Electric</td>
<td>@NRECANews</td>
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<tr>
<td>Dave McCurdy, President &amp; CEO</td>
<td>Hal Quinn, President &amp; CEO</td>
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<tr>
<td>American Gas Association</td>
<td>National Mining Association</td>
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<td>@AGA_NaturalGas</td>
<td><a href="http://www.NMA.org">www.NMA.org</a></td>
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<tr>
<td>Donald Santa, President &amp; CEO</td>
<td>Chet Thompson, President</td>
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<td>Interstate Natural Gas Association of America</td>
<td>American Fuel &amp; Petrochemical Manufacturers</td>
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<td><a href="http://www.INGAA.org">www.INGAA.org</a></td>
<td>@AFPMonline</td>
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<td>Majida Turner, Vice President of Government Relations</td>
<td>Dena Wiggins, President &amp; CEO</td>
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<td>Cheniere Energy, Inc.</td>
<td>Natural Gas Supply Association</td>
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<td><a href="http://www.cheniere.com">www.cheniere.com</a></td>
<td>@NatGas_NGSA</td>
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<td>Daniel Yergin, Vice Chairman</td>
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<td>IHS Markit</td>
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